CCH Axcess™ Tax 2016-5.7 Release Notes

March 25, 2018



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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes.

Visit the <u>Application Status</u> Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Axcess™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess[™] Tax Release Notes for the current year and for prior years, visit the Release Notes page on our Customer Support site.

Highlights for Release 2016-5.7

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Tax Updates

Disaster Updates

Tax year 2016 disaster updates, including new Form 8915A, Qualified 2016 Disaster Retirement Plan Distributions, are available for federal and affected states.

Tax Product Updates

Individual (1040) Product Updates

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Louisiana

IT-540, Lines 8a - 8c, (IT-540B and IT-540B-NRA, Lines 10a-10c) calculate correctly when hurricane disaster codes are used for casualty losses.

Fiduciary (1041) Product Updates

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Connecticut

Connecticut Roll Forward. The 2016 amount of Round estimated tax payment amount entered in Connecticut > Estimates/Underpayments > Estimate Options and Overrides will now roll forward to the corresponding field in Connecticut > Estimates/Underpayments > Estimate Options and Overrides > Round estimated tax payment in the 2017 return.